

R. N. SHAH & ASSOCIATES

Company Secretaries

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Rajnikant N. Shah
B. Com. (Hons.); LL.B. (Gen.); F.C.S.

OFFICE:
Office No. 306, Apollo Complex,
R. K. Singh Marg, Off. Parsi
Panchayat, Old Nagardas Road,
Andheri (East),
Mumbai – 400 069.
Date : 14th July, 2011

Ref. No.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH JUNE, 2011

1	For Quarter Ended	30 th June, 2011				
2	ISIN	INE017101019				
3	Face Value	Rs.10/- per share				
4	Name of the Company	KAPASHI COMMERCIAL LIMITED.				
5	Registered Office Address	‘NISHUVI’, 4 th Floor, 75, Dr. Annie Besant Road, Worli, Mumbai – 400 018.				
6	Correspondence Address	‘NISHUVI’, 4 th Floor, 75, Dr. Annie Besant Road, Worli, Mumbai – 400 018.				
7	Telephone Nos. Fax Nos.	2496 2032 2495 0465				
8	Email Address	indubhaik@yahoo.com				
9	Names of the Stock Exchanges where the Company’s Securities are Listed	Bombay Stock Exchange Ltd.				
10	Issued Capital	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>10,00,000</td><td>100</td></tr></tbody></table>	No. of Shares	% of Total Issued Capital	10,00,000	100
No. of Shares	% of Total Issued Capital					
10,00,000	100					
11	Listed Capital	Rs. 1,00,00,000/-				
12	Held in Dematerialised Form in CDSL	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>50</td><td>0.01</td></tr></tbody></table>	No. of Shares	% of Total Issued Capital	50	0.01
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50	0.01					
13	Held in Dematerialised Form in NSDL	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>987400</td><td>98.74</td></tr></tbody></table>	No. of Shares	% of Total Issued Capital	987400	98.74
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14	Physical	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>12550</td><td>1.25</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	12550	1.25
No. of shares	% of Total Issued Capital					
12550	1.25					
15	Total No. of Shares (12+13+14)	10,00,000 Shares				
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	N.A.				

17 **Certifying the details of changes in share capital during the quarter under consideration as per table below:**

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

- Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conservation, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

There has been no change in the share capital during the quarter under consideration

- 18 **Register of Members is updated** YES
- 19 **Reference of previous quarter with regards to excess dematerialised shares, if any** NO
- 20 **Has the Company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?** N.A.
- 21 **Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

- 22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.** Mr. Shankaran
Phone: 2496 2032
Fax: 2495 0465
- 23 **Name, Address, Tel. & Fax No. Regn. no. of certifying CA/CS.** R. N. Shah & Associates
Company Secretaries
306, Apollo Complex, R.K. Singh Marg, Off. Parsi Panchayat, Old Nagardas Road, Andheri (E), Mumbai – 400069.
Tel. / Fax : 2836 9965
Membership No. F.C.S. 1629
C. P. No. 700.
- 24 **Appointment of Common Agency for Share Registry Work** Purva Sharegistry (India) Pvt. Ltd.
No.9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai – 400 011.
- 25 **Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name changed, etc.** NIL