

R. N. SHAH & ASSOCIATES

Company Secretaries

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Rajnikant N. Shah
B. Com. (Hons.); LL.B. (Gen.); F.C.S.

OFFICE:
306, Apollo Complex,
R. K. Singh Marg, Off. Parsi
Panchayat, Old Nagardas Road,
Andheri (East),
Mumbai – 400 069.

Ref. No.

Date : 13th July, 2012

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH JUNE, 2012

- | 1 | For Quarter Ended | 30 th June, 2012 | | | | |
|---------------|---|--|---------------|---------------------------|-----------|--------|
| 2 | ISIN | INE017101019 | | | | |
| 3 | Face Value | Rs.10/- per share | | | | |
| 4 | Name of the Company | KAPASHI COMMERCIAL LIMITED. | | | | |
| 5 | Registered Office Address | ‘NISHUVI’, 4 th Floor, 75, Dr. Annie Besant Road, Worli, Mumbai – 400 018. | | | | |
| 6 | Correspondence Address | ‘NISHUVI’, 4 th Floor, 75, Dr. Annie Besant Road, Worli, Mumbai – 400 018. | | | | |
| 7 | Telephone Nos.
Fax Nos. | 2496 2032
2495 0465 | | | | |
| 8 | Email Address | indubhaik@yahoo.com | | | | |
| 9 | Names of the Stock Exchanges where the Company’s Securities are Listed | Bombay Stock Exchange Ltd. | | | | |
| 10 | Issued Capital | <table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>10,00,000</td><td>100</td></tr></tbody></table> | No. of Shares | % of Total Issued Capital | 10,00,000 | 100 |
| No. of Shares | % of Total Issued Capital | | | | | |
| 10,00,000 | 100 | | | | | |
| 11 | Listed Capital | Rs. 1,00,00,000/- | | | | |
| 12 | Held in Dematerialised Form in CDSL | <table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>100</td><td>0.010</td></tr></tbody></table> | No. of Shares | % of Total Issued Capital | 100 | 0.010 |
| No. of Shares | % of Total Issued Capital | | | | | |
| 100 | 0.010 | | | | | |
| 13 | Held in Dematerialised Form in NSDL | <table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>987450</td><td>98.745</td></tr></tbody></table> | No. of Shares | % of Total Issued Capital | 987450 | 98.745 |
| No. of Shares | % of Total Issued Capital | | | | | |
| 987450 | 98.745 | | | | | |
| 14 | Physical | <table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>12450</td><td>1.245</td></tr></tbody></table> | No. of shares | % of Total Issued Capital | 12450 | 1.245 |
| No. of shares | % of Total Issued Capital | | | | | |
| 12450 | 1.245 | | | | | |
| 15 | Total No. of Shares (12+13+14) | 10,00,000 Shares | | | | |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | N.A. | | | | |

17 **Certifying the details of changes in share capital during the quarter under consideration as per table below:**

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

- Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conservation, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

There has been no change in the share capital during the quarter under consideration

- 18 **Register of Members is updated** YES
- 19 **Reference of previous quarter with regards to excess dematerialised shares, if any** NO
- 20 **Has the Company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?** N.A.
- 21 **Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

- 22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.** Mr. Shankaran
Phone: 2496 2032
Fax: 2495 0465
- 23 **Name, Address, Tel. & Fax No. Regn. no. of certifying CA/CS.** R. N. Shah & Associates
Company Secretaries
306, Apollo Complex, R.K. Singh Marg, Off. Parsi Panchayat, Old Nagardas Road, Andheri (E), Mumbai – 400069.
Tel. / Fax : 2836 9965
Membership No. F.C.S. 1629
C. P. No. 700.
- 24 **Appointment of Common Agency for Share Registry Work** Purva Sharegistry (India) Pvt. Ltd.
No.9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai – 400 011.
- 25 **Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name changed, etc.** NIL